Park Ridge Financial, Inc.
Rick Pucci, President

200 S. Wacker Drive, Suite 3100
Chicago, IL 60606
(312) 674-4832
www.parkridgefinancial.com
email: rickpucci@parkridgefinancial.com

FOR IMMEDIATE RELEASE

Contact:
Rick Pucci
312.674.4832
rickpucci@parkridgefinancial.com

Rick Pucci of Park Ridge Financial, Inc. is RECOGNIZED AS ONE OF LPL FINANCIAL'S TOP FINANCIAL ADVISORS

Park Ridge & Chicago, IL, California, Pennsylvania

February 15, 2024

Rick Pucci, a financial advisor at Park Ridge Financial, Inc. in Chicago today announced that his achievements have been recognized with inclusion in LPL Financial's Ascent Club for 2024. This distinction celebrates a select group of advisors on ambitious growth trajectories, who have achieved excellence in financial guidance. As America's investing public looks ahead to continued macroeconomic uncertainty and market volatility, it is critical they have an experienced financial partner by their side to help them manage, preserve, and deploy their wealth.

Pucci serves clients mainly based in Park Ridge, Chicago, Pennsylvania and California, providing comprehensive wealth management services, including: investment management, retirement planning, tax planning and estate planning.

I've always believed one should live in the moment, but plan for the future.

"On behalf of the entire team at LPL, I am thrilled to congratulate Rick on his outstanding achievements in 2023," said Julian Lopez, LPL's Executive Vice President of Independent Advisor Services Relationship Management.

"By utilizing our proprietary technology and suite of customized services, Rick has taken their business to the next level, allowing them to dedicate more time to building meaningful client relationships with families in Park Ridge, Chicago, Pennsylvania and California in helping these families turn their aspirations into financial realities."

Pucci has been affiliated with LPL Financial, a leading wealth management firm for four years. Through LPL, financial advisors are empowered to focus on their unique skills in building client relationships and delivering personalized financial advice, while leaning on LPL to provide the services, support and tools to help increase operational efficiency and power business growth.

About LPL Financial

LPL Financial Holdings was founded on the principle that LPL should work for advisors and enterprises, and not the other way around. Today, LPL is a leader in the markets we serve, serving more than 22,000 financial advisors, including advisors at approximately 1,100 enterprises and at approximately 570 registered investment advisor (RIA) firms nationwide. We are steadfast in our commitment to the advisor-mediated model and the belief that Americans deserve access to personalized guidance from a financial professional.

At LPL, independence means that advisors and enterprise leaders have the freedom they deserve to choose the business model, services, and technology resources that allow them to run a thriving business. They have the flexibility to do business their way. And they have the freedom to manage their client relationships because they know their clients best. Simply put, we take care of our advisors and enterprises, so they can take care of their clients.